APPLICATION DATA SHEETS

INVENTOR INFORMATION

Inventor One Given Name:: Lynn

Family Name:: TILTON

Postal Address Line One:: 3575 South Ocean Boulevard

City:: Highland Beach
State or Province:: Florida

Country:: U.S.A.

Postal or Zip Code:: 33487

City of Residence:: Highland Beach State or Province of Residence:: Florida

Country of Residence:: U.S.A. Citizenship Country:: U.S.A.

CORRESPONDENCE INFORMATION

Correspondence Customer Number:: 27160

Fax:: (312) 902-1061

APPLICATION INFORMATION

Title Line One:: METHOD OF SECURITIZING A PORTFOLIO OF AT Title Line Two:: LEAST 30% DISTRESSED COMMERCIAL LOANS

Title Line Three::

Total Drawing Sheets:: Eighty-Seven (87)

Informal Drawings?:: Formal
Application Type:: Utility
Docket Number:: 214793.00011

Secrecy Order in Parent Appl.?:: No

REPRESENTATIVE INFORMATION

Representative Customer Number:: 27160

PRIOR FOREIGN OR U.S. APPLICATIONS

U.S. Application One: 10/053,925 Filing Date: January 18, 2002

Country: U.S.A. Priority Claimed: Yes

U.S. Application Two: 60/334,344 Filing Date: November 29, 2001

Country: U.S.A. Priority Claimed: Yes